

## RBI MPC Meeting LIVE: 'Don't see a major impact of US tariff unless we have retaliatory tariff,' says Sanjay Malhotra



Shravan Shetty, Managing Director at Primus Partners, said, "The RBI has retained the repo rate at 5.5%, indicating confidence in the current economic environment. While inflation is currently low, it is expected to rise gradually to around 4.9%, and GDP growth is projected to remain on target. The governor also underscored the resilience of the banking and NBFC sectors, with key indicators such as GNPA and NIMs remaining within healthy ranges.

At the same time, the RBI is advancing financial inclusion through measures like grassroots re-KYC camps and the introduction of additional products such as insurance. The launch of a direct retail investor portal, enabling SIP-based investments in treasury bills, is another step aimed at broadening access to investment and insurance products, particularly at the grassroots level."

### RBI MPC Meeting LIVE's : Stable borrowing costs are likely to support housing demand'

"The RBI's decision to maintain the repo rate at 5.5% with a neutral stance brings much-needed continuity and stability to the financial environment. For the real estate sector, especially in a time when buyer sentiment is gradually improving, this move ensures that home loan rates remain attractive and predictable. As we approach the festive season, stable borrowing costs are likely to support housing demand across segments, particularly among first-time buyers and the mid-income group. It also sends a positive signal to developers and institutional investors looking at long-term commitments," said Vishesh Rawat, VP & Head of Marketing, Sales & CRM, M2K Group.

### RBI MPC Meeting LIVE: 'Steady approach will help anchor economic sentiment'

"The RBI's decision to maintain stability in the repo rate was anticipated and comes at a crucial time, especially in light of recent global tariff hikes. This steady approach will help anchor economic sentiment and indirectly benefit the real estate sector. While a rate cut could have further lowered home loan interest rates—encouraging more first-time buyers and end-users to enter the market—the current environment still supports growth. Developers, too, are likely to stay bullish on new launches, especially in emerging corridors. Overall, this move reinforces market stability and contributes to the broader economic momentum," said Prateek Tiwari, Managing Director, Prateek Group.

### RBI MPC Meeting LIVE: 'No rate cut allows time for the previous rate cuts to take full effect'

"The Reserve Bank's decision to pause the rate cut cycle was in line with our expectations, allowing time for the previous rate cuts to take full effect. With liquidity improving and inflation within the target, the central bank has preserved space for future actions amid global uncertainty. Inflation projections for the current fiscal year have been revised lower, for the next two quarters, largely due to base effects and softer food prices. However, the projection for Q1 FY27 remains above 4%, suggesting that inflation could firm up over the medium term owing to the surplus liquidity. As a result, long-term bond yields may see upward pressure in the coming months," said Vinayak Magotra, Founding Team, Centricity WealthTech.

### RBI MPC Meeting LIVE: CREDAI expects potential rate cut during the upcoming festive season.

"Looking ahead, CREDAI anticipates a potential rate cut during the upcoming festive season. Such a move would provide a timely boost to housing demand, particularly for first-time buyers and those seeking budget-friendly homes—thereby supporting broader economic growth and employment generation through the real estate and allied sectors," Shekhar Patel, President, CREDAI.